Case 21-30589-MBK Doc 3757 Filed 02/15/23 Entered 02/15/23 12:13:37 Desc Main Document Page 1 of 4

UNITED STATES BANKRUPTCY COURT DISTRICT OF NEW JERSEY

MONTHLY FEE STATEMENT COVER SHEET FOR THE PERIOD JANUARY 1, 2023 THROUGH JANUARY 31, 2023

| Debtor: | LTL Management LLC | Applicant: | Miller Thomson LLP |
|-----------------|----------------------------------------------------------|----------------------|--------------------------------|
| Case No.: | 21-30589(MBK) | Client: | Official Comm of Talc Claimant |
| Chapter: | 11 | Case Filed: | October 14, 2021 |
| | | CTION 1 UMMARY | |
| X Monthly Fe | e Statement No. 12 or | ☐ Final Fee Applica | tion |
| • | mounts Requested for the Period fro tatement Period") | om January 1, 2023 t | hrough January 31, 2023 |
| Total Fees: | | \$ 103,1 | 91.00 |
| Total Disburser | nents Ontario HST Tax: | \$ | 0.00 |
| Minus 20% hol | dback of Fees: | \$ 20,6 | 538.20 |
| Amount Sough | t at this Time: | \$ 82,5 | 552.80 |

| NAME OF PROFESSIONAL & TITLE | YEAR ADMITTED (Or Years Of Professional Service) | HOURS | RATE | FEE |
|---------------------------------|--------------------------------------------------------|-------|--------|-----------|
| 1. Gavin Finlayson, Partner | 2001 | 28.50 | 975.00 | 27,787.50 |
| 2. Jeffrey Carhart, Partner | 1984 | 26.80 | 900.00 | 24,120.00 |
| 3. David Krebs, Partner | 2008 | 10.40 | 765.00 | 7,956.00 |
| 4. Asim Iqbal, Partner | 2012 | 21.00 | 700.00 | 14,700.00 |
| 5. Monica Faheim, Associate | 2021 | 23.70 | 445.00 | 10,546.50 |
| 6. Matthew G. Smith, Associate | 2019 | 30.30 | 420.00 | 12,726.00 |
| 7. Amanda Cutinha, Associate | 2022 | 9.40 | 315.00 | 2,961.00 |
| 8. Abigail McGivney, Associate | 2022 | 7.60 | 315.00 | 2,394.00 |

Fee Totals: \$ 103,191.00

Disbursements Totals: \$ 0.00

Total Fee Application \$ 103,191.00

SECTION II SUMMARY OF SERVICES

| SE | RVICES RENDERED | HOURS | FEE |
|----|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------|------------|
| a) | Asset Analysis and Recovery: Identification and review of potential assets including causes of action and non-litigation recoveries. | | |
| b) | Asset Disposition Sales, leases, abandonment and related transaction work. | | |
| c) | Avoidance Action Litigation Preference and fraudulent transfer litigation. | | |
| d) | Business Operations Issues related to debtor-in-possession operating in chapter 11 such as employee, vendor, tenant issues and other similar problems. | | |
| e) | Case Administration Coordination and compliance activities, including preparation of statement of financial affairs, schedules, list of contracts, United States Trustee interim statements and operating reports; contacts with the United States Trustee; general creditor inquires. | 152.00 | 100,323.00 |
| f) | Claims Administration and Objections Specific claim inquiries; bar date motions; analyses, objections and allowance of claims. | | |
| g) | Employee Benefits/Pensions Review issues such as severance, retention, 401K coverage and continuance of pension plan. | | |
| h) | Fee/Employment Applications Preparations of employment and fee applications for self or others; motions to Establish interim procedures. | 5.70 | 2,868.00 |
| i) | Fee/Employment Objections Review of an objections to the employment and fee applications of others. | | |
| j) | Financing Matters under 361, 363 and 364 including cash collateral and secured claims; loan document analysis. | | |
| k) | Litigation Other than Avoidance Action Litigation (there should be a separate category established for each major matter). | | |
| 1) | Meetings of Creditors Preparing for and attending the conference of creditors, the 341(a) meeting and other creditors' committee meetings. | | |
| m) | Plan and Disclosure Statement Formulation, presentation and confirmation; compliance with the plan confirmation order, related orders and rules; disbursement and case closing activities, except those related to allowance and objections to allowance of claims. | | |

| SE | RVICES RENDERED | HOURS | FEE |
|----|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------|--------------|
| n) | Relief from Stay Proceedings Matters relating to termination or continuation of automatic stay under 362. | | |
| o) | Accounting/Auditing Activities related to maintaining and auditing books of account, preparation of financial statements and account analysis. | | |
| p) | Business Analysis Preparation and review of company business plan; development and review of strategies; preparation and review of cash flow forecasts and feasibility studies. | | |
| q) | Corporate Finance Review financial aspects of potential mergers, acquisitions and disposition of company or subsidiaries. | | |
| r) | Data Analysis Management information systems review, installation and analysis, construction, maintenance and reporting of significant case financial data, lease rejection, claims, etc. | | |
| s) | Litigation Consulting Providing consulting and expert witness services related to various bankruptcy matters such as insolvency, feasibility, avoiding actions; forensic accounting, etc. | | |
| t) | Reconstruction Accounting Reconstructing books and records from past transactions and brining accounting current. | | |
| u) | Tax Issues Analysis of tax issues and preparation of state and federal tax returns. | | |
| v) | Valuation Appraise or review appraisals of assets. | | |
| w) | Travel Time | | |
| SE | RVICE TOTALS: | 157.70 | \$103,191.00 |

Case 21-30589-MBK Doc 3757 Filed 02/15/23 Entered 02/15/23 12:13:37 Desc Main

Document Page 4 of 4 SECTION III

SUMMARY OF DISBURSEMENTS

| DIS | SBURSEMENTS | AMOUNT |
|-----|-----------------------------------------------------------------------------------------|--------|
| a) | Filing Fees Payable to Clerk of Court. | |
| b) | Computer Assisted Legal Research Westlaw, Lexis and a description of manner calculated. | |
| c) | Pacer Fees Payable to the Pacer Service Center for search and/or print. | |
| d) | Fax Include per page fee charged. | |
| e) | Case Specific Telephone/Conference Call Charges Exclusive of overhead charges. | |
| f) | In-house Reproduction Services Exclusive of overhead charges. | |
| g) | Outside Reproduction Services Including scanning services. | |
| h) | Other Research Title searches, UCC searches, Asset searches, Accurint. | |
| i) | Court Reporting Transcripts. | |
| j) | Travel Mileage, tolls, airfare, parking. | |
| k) | Courier & Express Carriers Overnight and personal delivery. | |
| 1) | Postage | |
| m) | Other (specify) | |
| DIS | DISBURSEMENTS TOTAL: \$0.00 | |

I certify under penalty of perjury that the above is true.

Date: February 15, 2023

Jeffrey C. Carhart